

**EXECUTION VERSION**

KKR CLO 30 Ltd.  
c/o MaplesFS Limited  
P.O. Box 1093, Boundary Hall, Cricket Square  
Grand Cayman, KY1-1102  
Cayman Islands

May 7, 2024

Re: Written Notice Regarding Contemplated Optional Redemption of the Rated Notes

**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.**

To the Holders of the Notes<sup>1</sup> described below (collectively, the "Holders"):

Class of Notes	Rule 144A		Regulation S		Institutional Accredited Investor	
	CUSIP	ISIN	CUSIP	ISIN	CUSIP	ISIN
Class A-1-R Notes	48250EAN5	US48250EAN58	G52791AG8	USG52791AG81	N/A	N/A
Class A-J-R Notes	48250EAQ8	US48250EAQ89	G52791AH6	USG52791AH64	N/A	N/A
Class B-R Notes	48250EAS4	US48250EAS46	G52791AJ2	USG52791AJ21	N/A	N/A
Class C-R Notes	48250EAU9	US48250EAU91	G52791AK9	USG52791AK93	N/A	N/A
Class D-R Notes	48250EAW5	US48250EAW57	G52791AL7	USG52791AL76	N/A	N/A
Class E-R Notes	48251XAE2	US48251XAE22	G5279HAC2	USG5279HAC28	N/A	N/A
Subordinated Notes	48251XAC6	US48251XAC65	G5279HAB4	USG5279HAB45	48251XAD4	US48251XAD49

Reference is made to the Indenture, dated as of September 24, 2020 (as amended by the amended and restated indenture dated as of November 5, 2021 and the first supplemental indenture dated as of June 30, 2023 and as further amended, modified or supplemented, the "Indenture"), by and among KKR CLO 30 Ltd. (the "Issuer"), KKR CLO 30 LLC (the "Co-Issuer," and together with the Issuer, the "Co-Issuers") and U.S. Bank Trust Company, National Association, as trustee (in such capacity, the "Trustee"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

<sup>1</sup> No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders of the Notes.


You are HEREBY NOTIFIED that the holders of a Majority of the Subordinated Notes and the Portfolio Manager are considering an Optional Redemption of one or more Classes of the Rated Notes using Refinancing Proceeds, Partial Redemption Interest Proceeds and all other available proceeds from a Contribution (the "Redemption"), subject to and in accordance with Section 9.2(a)(ii) and the related provisions of the Indenture. This notice is being provided to the Holders to alert them of the proposed Redemption, but does not constitute the notice of redemption referred to in Section 9.4 of the Indenture.

Upon delivery of a notice of redemption to the Holders pursuant to Section 9.4 of the Indenture, the Issuer reserves the right to: (i) notify the Holders that any such notice of redemption has been withdrawn in accordance with and subject to Section 9.4 of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the Rated Notes are to be redeemed.

The Issuer hereby directs the Trustee to deliver this notice to the Holders and to post such notice on the Trustee's Website and with the Cayman Islands Stock Exchange, in the name and at the expense of the Co-Issuers.

*[Signature Pages Follow]*

**KKR CLO 30 LTD.**

By:   
Name: Luana Guilfoyle  
Title: Director